

## TRANSFER CHESS HOLDINGS form

If you have CHESS Sponsored holdings with another broker and would like to transfer them to CMC Markets Stockbroking, please complete and return this form by mail to the address displayed at the bottom of this page, or email to [scrip@cmcmarkets.com.au](mailto:scrip@cmcmarkets.com.au) or fax to **(02) 9221 9365**.

### Existing Sponsoring Broker Details

In order to transfer your holdings from your existing broker we require the following information:

Name of Existing Broker \_\_\_\_\_

HIN with Existing Broker \_\_\_\_\_

### Holdings to be Transferred

Please tick.

If 'HIN and All Holdings' is selected, your HIN will be transferred from your existing broker as long as you do not have an active HIN with CMC Markets Stockbroking. If you transfer selected holdings only, the company whose securities you are transferring will treat you as a new holder. It may be necessary to re-lodge your current instructions such as DRP or banking details with the share registries.

HIN and All Holdings     
  Selected Holdings (please list)

ASX Code	Security Name	Quantity
_____	_____	_____
_____	_____	_____
_____	_____	_____

### Current Account Details

Please ensure these details match your existing sponsorship details.

**Client Account Number:**

**Account Holder 1** \_\_\_\_\_  
Company name

**Account Holder 2** \_\_\_\_\_  
(if applicable)

**Account Designation** < \_\_\_\_\_ Account >  
(if applicable)

**ACN** \_\_\_\_\_  
(if Company)

**Residential Address** \_\_\_\_\_  
(PO Box not allowed)

Suburb/Town \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

**Postal Address** \_\_\_\_\_  
 Same as above

Suburb/Town \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

### Signatures

Date \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_

	Account Holder 1	Account Holder 2
Client Signature(s)	_____	_____
Name(s) (printed)	_____	_____
Title (if company) <small>e.g. director, officer, secretary</small>	_____	_____